



Stock and Cash Transfer Form |

William Jessup University

Thank you for your generous gift of securities/cash to William Jessup University. Please complete the following form and return it via email to Eric Hogue, Chief Development Officer at ehogue@jessup.edu or by mail to:

Eric Hogue
Chief Development Officer
2121 University Ave.
Rocklin, Ca 95765

Donor Information |

Name: _____
Address: _____

Home Phone: _____
Mobile Phone: _____
Email: _____

Stock Information |

Date of Gift: _____
Type of Stock: _____
Number of Shares: _____
Designation: _____

Broker Information |

Company: Robert W. Baird & Co. Incorporated
Account Name: William Jessup University
DTC Number: 0547
Account Number: 4899-6480

Cash Wire Transfer |

Date of Gift: _____
Amount: _____
Designation: _____
Donor Signature: _____

This form is intended for use as communication to William Jessup University to notify us of incoming securities or cash transfers only. Your broker may have his or her own specific requirements that should be complied with independent of this communication.